

On the Absence of a Low-Carbon Commercial Fishing Fleet in the United States (and Canada, Europe...) by Susanne Altenburger 0† Phil Bolger & Friends Inc., Gloucester, MA

April 5th 2016

1. Who are we ?

My husband Phil Bolger worked independently designing boats out of Gloucester between 1952 and 2009.

He produced 680 Designs

Beginning March 1948 he discussed his work in hundreds of articles in popular magazines. Since 1972 he wrote 6 books on his work, and four more bookmanuscripts are due to be published.

He died May 24, 2009 at 81.















Phil Bolger's Design-Work seen on Movie-Screens Worldwide

<u>Since 1968/69 Phil Bolger's largest Design – "HMS Rose" – by 2003 a Lead Movie-Actress:</u> His Design #225 "H.M.S. Rose", measuring 115-foot, 13,000 square-feet of sail, 450-tons as the 24-gun threemasted square-rigger frigate, became the lead actress as 'HMS Surprise" in the 2003 20th Century-Fox Movie <u>"Master and Commander" *also* starring Russell Crowe and Paul Bethany.</u>



RUSSELL CROWE MASTERAND COMMANDER THE FAR SIDE OF THE WORLD

Between 1994 and 2009 we worked and lived together, joined in marriage and full-time Design-Work across some
60 Designs, with work discussed in well over 250 articles.



The Archive of Phil Bolger & Friends Inc. covers a lot of pleasure- and quite a few commercial craft, with designs ranging from 40lbs to 450-tons in Weight.











A Sequence of work with the US Navy since 2002 and US Marine Corps since 2013 – here e.g. "LCU-F"







By Susanne Altenburger; Commander Michael Bosworth, U.S. Navy (Retired); and Captain Michael Junge, U.S. Navy

The old landing craft utility (LCU) is too small and too slow for today's amphibious landings. Here's a proposed successor-with a new, outside-the-box design.

ing a modern-day amphibious landing.

warfighters a wide array of options for transporting limited operations. Indeed, no other navy can match personnel and equipment during the first wave of an - the United States' for numbers, technology, or breadth amphibious landing. The LCAC (landing craft, air of experience,

Navy needs a new. 21st-century landing craft - cushions and the MV-22 ultrotor ancraft are the new utility (LCU)-the kind of flexible, shallow-draft. est additions. The Navy is modernizing many of the fast-moving cargo-carrier required for putting Ma - older workhorses in its amphibious fleet, from the AAV rine Corps tanks and armored vehicles ashore dur (amphibious assault vehicle) to the LHD-1. LHA-6 and LPD-17. And tactics such as vertical envelopment using To be sure, technological breakthroughs have given large numbers of helicopters have proved effective for

WWWW.JOTT

60 × Jun 2013

nto position, and the combat vehicles are backe over the LCU Us stern deck into its cargo ba to they will face its stern name ready to roll who the Marines reach the heach. Once the LCU-R loaded and its cargo bays are locked tight, th and modules are folded over on top of its mail bull and the LCT. E powers itself onto the an phibious landin

ship for transport and into its assigne stowage position b using its flush an stern thrusters, Pa loading the LCU in preparation (the assault missi frees up preciou stowage capacit aboard each of th ARG's amphibiou landing ships.

Getting under way Once (folded LCU E clears the amphibious ship stern gate, it extends a set of gyro controlla sponsons, temporarily increasing its beam (and thus) stability). Then it unfolds its stern section and each (two half how sections to reach its full operational length Once that's accomplished, the crew retracts the sponsor and lowers two twin propeller drives to a draft of about 11 feet. Now its two diesels can propel a full comhat loa at about 10 knots for a range of more than 1.500 nautice miles. All drive components can be purchased right of the shelf

Armament, Each ECT' E would carry amidships on modified Marine Corps Avenger 2x4 Stinger antiai raft mount and one AH-1 attack hele Vulca annon 20/30 mm turret system both (them as bolt on roof surface mounte units that would provide a two-mil self defense range. Addition protection would com from shipboard anti-

These illustrations show the proposed LCU-F (1) as it would be stowed on heard an amphihious transport ship; (2) prepar ing to get under way: (3) as it would look just before retracting sponsons: bottom drawing shows weaponry. including a modified Marine Corps Avenger 2x4-Stinger antiaircraft mount and an AH-1 attack-help Vulcan cannon 29/38-mm furrel system as roof-surface-mounted units

a ter

Vulcan

Stinger

modernized LSD 41 class vessels could pack six LCU-Fe in their 440 foot wells. (By contrast, the current LCT) 1610 class craft is aukwardly sized, and ends an wasting valuable space aboard amphibious transport chips. Here's how the fift. E would work

Pre-loading the LCL-1 for combar. In anticipation of helicopters and from carrier based fixed wing airgraft. a hot landing the not a training online the MFU's rebicles and equipment are pre-loaded onto the LCT F from a would require an unconventional landing. Just over the b a shore side base or one of the new mobile landing plat - rizon from the beach the LCT. Ewould turn its stem-ram forms (T.MJ.Pc). The unfolded landing graft eases its stern - to the beach and accelerate stern first, with its vehicles an

aircraft weapons systems in the sear from surroundir Landing Recause of its unusual configuration the LCU

INTERVISION









BRIDGING **Our Surface-**Connector GAP

By General James F. Amos, **U.S. Marine Corps**

In a new strategic environment, the Marines' ability to expeditiously get people and equipment ashore may be more important than ever. Emerging platforms and technologies promise to be game-changers.

ues required to execute it. Consequently, now is the time Despite this, a group of contrarian Marine Corps and Navy

commitments but also simultaneously preparing for an uncertain future-and we must do so in the most affordable manner. In January 2012, President Barack Obama highlighted our nation's shifting priorities when he announced a renewed emphasis on the Asia-Pacific region as the "tide of war is receding" in Afghanistan. This metaphor could not have been more apropos; not only are our strategic priorities shifting toward a maritime region, but we are again reminded that the United States is, and will remain, a maritime nation.

Throughout our history, naval forces have anticipated and adapted to meet the challenges of an ever-changing strategic environment. Perhaps one of the most signifihe United States, and more specifically the Depart- cant evolutions occurred after the Allied campaign in the ment of Defense, has entered a period in which Dardanelles stalled on the beaches of Gallipoli in World some difficult choices must be made regarding our War I. In its wake, a consensus emerged that amphibious national security strategy and the military capabili- assaults could not succeed against industrial-age defenses. we must stay focused on not only completing our current officers believed it was a viable and necessary capability.

20 × June 2014

And here two samples of Fishing-Craft: A Dragger and a Lobsterboat for Gloucester Fishers





70

2. <u>The Science-Philosophical Challenge</u> The Commercial Fishing Industry consists of *Two Co-Equal Elements* the 'Resource' and the Fleet:

- 1. The Resource of fish, shell-fish etc., and
- 2. the Fishing-Fleet, without which there'd be no fishing industry.

Both are CO-EQUAL !

There would be no industry without either half. They are two 50% parts of one 100% whole. However, 98+% of all discussions related to Commercial Fishing cover *only one 50% part* - 'The Resource'. This can thus be called the **50% Model**.

In stark contrast to this massive amount of attention, *THE OTHER 50%* of what makes up this industry in its 100% breadth - the Fleet-Structure and its Daily Operations (plus Shore-Side Infrastructure) – go largely ignored in these efforts.

Therefore, well into 2016 we find a Persistent Tragic Prevalence of the *50% Model* in Fleet-Governance *even* in EBFM-discussions (EcoSystem-Based Fisheries Management). Under this steadfastly-insisted-upon fixation with the 50% model of industry-governance, the Commercial Fishing-Industry is thus the last *Industry of Transportation* that has not seen any *Research* & *Development Programs into* 21st-century LOW-*CARBON Fleet-Economics.*

There still is no regulatory process underway to link Low-to-Least Carbon Fleet-Economics with Resource-Ecology

Neither scientists, ecologists nor regulators appear concerned with the inherently-fractured logic of attempting Industry-Governance and even EBFM with a de facto mostly '70-'80s-era design-concepts based *High-Carbon* Fleet. But things are worse yet... By 2016 over 22 years of hard NOAA Technical Prohibitions against Fleet-Innovation towards Low-Carbon Fishing-Craft, Catch-Methods and Operations !

Starting here in New England in 1994, and going 'federal' by 1999, NOAA/NMFS instituted regulatory *dictates around technical/operational assumptions* that never were coherent and certainly have proven themselves to be *untenable* in all sorts of ways since.

Their initial hopes seemed laudable enough in their interest to Limit Fleet-Growth that would otherwise quickly outstrip the resources capacity to support that growing fleet's economics. Their regulatory assumptions were that putting hard Upper Limits on

- (so-called) 'Tonnage',
- Horsepower,
- Length,

would limit the growth of the fleet and thus its appetite for the resource.

Well, it did not ! Since it could not !

Tonnage

derived from a 'big-ship' context, via coarse illsuited concepts such as 'gross-' and 'nettonnage' was super-imposed on a Fleet of much smaller hulls but never unarguablyquantifiable. Actual Displacement/Weight should been but was not part of the equation!

It is not unheard of that a given vessel might see its 'tonnage' numbers change through its life-time under different assessments – all without any serious physical alterations, or without impact on its fishing-capacity.

Horsepower

is physically indeed much less ambiguous than 'Tonnage' since typically measured by the engine-manufacturer.

But even engine-power is subject to a certain range of *informal* options available to the owner/operator of a given fishing-vessel to quietly enhance it within certain expectations of reliability.

That variability of actual versus 'original' output is part of the spectrum of options for a good number of engines in the fleet.

Which leaves 'Length'

But to put it bluntly, 'Length' is not 'Size' ! Throughout the recent history of fishing there have been 60' x 13' fishing-craft, as there are 60' x 25' types, with the latter *likely more than doubling the craft's structural weight and thus gear- and catchcarrying capacity* – clearly demonstrates the futility to ever have deemed 'Length' any plausible regulatory factor, or part of a plausible path towards EBFM.

Length-limitations have typically led to *wider, deeper, heavier, harder-to-drive hulls* - often with decreasing seaworthiness and reduced ergonomics – *actually supporting a multiplication of fishing-effort*.

<u>A Fleet-Structure frozen in time by ill-suited Regs.</u>

In an age when increasing fuel-costs between '99 and '14 made most other industries seek technical solutions to compensate for cost-increases of energy,

the NOAA/NMFS/NEFMC/SSC community of

scientists, regulators and enforcers insisted upon legal dictates to the Fleet that

- either froze the then current *Carbon-Intensity*
- or indicated even higher levels of it !

With Length/Tonnage/Horsepower the 'preferred' regulatory tools for over two decades, their long-term impact upon the fleet has indeed run exactly counter to any plausible 21st-century Fleet or, hopes for EBFM.

Immediate and Longer-Term Consequences:

- Between the Projected Life-Span of each fishingboat,
- and the disastrous momentum of *regulatorily*prohibited fleet-evolution towards lower-carbon opportunities for the Fleet in the Northeast - in fact across many Council-Regions across the nation – we have by 2016 arrived at a persistent High-Carbon **Fleet-Structure and Operational Parameters that** neither the Bush nor the Obama-Administrations have taken measures to mitigate against. **No NOAA Leaders have support Low-Carbon R-&-D ?!**

For at least 22 Years now, the Fleet has been dictated to *remain frozen* in this remarkably-backwards underevolved state of evolution, <u>exposed to</u>

- <u>Resource-Fluctuations</u> as we are experiencing a severe case of,
- Fuel-Cost Fluctuations, e.g. the 360+% rise '99-'14,
- and thus <u>Unpredictable Costs for Hull-Materials</u>, <u>Machinery and Consumables</u>,
- the equally-affected <u>Cost of Ice</u>, <u>Transportation</u> of the fish to processing and then to the market etc. etc.
- all before the <u>rising likelihood of</u> dedicated ecologydriven statutory <u>penalties for Carbon-Overuse</u>, however defined for this High-Carbon Fleet.

A serious 'High-Carbon' Political Liability for the Fleet

By 2015 this industry suffers from the most serious political embarrassment of having a *Deep Fleet-Structural Liability* against ever appearing any time soon as the 'Stewarts of the Fish-Resource', such as via via 21st-century low-carbon vessel-attributes and matching highly-selective fishing-methods.

Under the apparently widespread '50%-Model Hysteria' many of their leaders – such as the North-East Seafood Coalition – have NEVER CHALLENGED these dubious but crushing High-Carbon Dictates. Instead, since NSC's founding, they have submitted to these business- and resource-destructive policies.













Economic Realities of *High-Carbon Dictates*

Just a Few Hard Numbers

Under these NOAA/NMFS 'High-Carbon Regulatory Dictates here the unavoidable Long-Term Vessel-Economical Consequences under \$2.5/gal, \$4.-/gal and \$5.-/gal

- using one current local High-Carbon Type, and
- a matching **Low-Carbon Type** we'd offer under plausible regulations:

- HC-type @ 4.26GPH (or 1.46MPG) - 1500hrs = 6390gals Annual Consumption

- LC-type @ 1.13GPH (or 6.67MPG) - 1500hrs = 1695gals Annual Consumption

- HC-type Annual Cost @ 1994-level \$1.1.- = \$7,029.-, @ \$2.5.- = \$15,975.-, @ \$4.- = \$25,560.-, @ \$5.- = \$31,950.-- LC-type Annual Cost @ 1994-level \$1.1.- = \$1,865.-, @ \$2.5.- = \$4,237.-, @ \$4.- = \$6,780.-, @ \$5.- = \$8,475.-

The Cost-Savings of LC-craft over current HC-types also illustrates the mid-term protection from energy-price spikes.

3. <u>One Solution: Since 2003 we've proposed defining</u> <u>Vessel-'Size' by its</u>

actual measured Weight/Displacement

- Our proposal was to use ubiquitous Travel-Lifts to weigh the fleet at 50% fuel, NO crew, NO gear, NO ice, NO shenanigans.
- This would take between 30 mins and 2hrs depending upon boatsize, ranging from just a few thousand pounds to 400 tons the maximum lift-capability readily accessible in New England.



<u>Regulating Vessel-Size by its Weight would become</u> <u>the catalyst to encourage Fleet-Sustainability</u>

- With that Vessel-Weight and the Horsepower Limit on the Fishing-Permit owners and designers would be free to pursue
 - low-carbon and eventually *least-carbon* hull-types,
 - from long-and-lean mono-hulls
 - to various multi-hull geometries.
- Most would likely pursue *modest* fossil-, bio-, windpower etc. in all sorts of combinations to reduce their operations' exposure to oil-cost.

<u>What attributes would a 21st-century Low-</u> <u>Carbon Type want to feature ?</u>

- Least-Resistance running
- Adequate Stability as a Work-Platform
- Variable-Geometry Drive-Train for distancerunning versus actual localized Fishing-Effort
- Exploration of harnessing Wind-Power via Sails, Kites etc. assuming cost and complexity do not undermine any economic & ergonomic demands
- Least-Carbon renewable Hull-Materials i.e. regional Wood, advanced Wood-Composites
- Plausible Degrees of Sinking-Resistance

One late 20th-Century Open-Ocean Wooden-Hulled Working-Type:

1400+-tons US Navy Ocean-Going Minesweeper "Avenger"

Other Wooden Combatants with Soviet Union/Russia, Taiwan, Germany, Japan, France, Greece...


Early Hull-Evolution driven by Economics: The earlier Fleets by Hull-Structure and Drive-Train Geometries were (*inadvertently* !) much more sustainable – serving as obvious precedents



<u>Leaner Geometries yet – here built 1917-18</u> REPURPOSED for Commercial Fishing into the 1970s

(Norman Friedman: US Small Combatants, 1987, pp.28-30)

1917 US NAVY Sub-Chaser (SC)
110'Length (105'WL)
15'5"Beam (14'9"WL)
5'11" Draft on 150,000lbs Displ.
3x220hp x 16kts



400+ built for coastal defense, with 235 Trans-Atlantic Crossings in USN WW-1 duty, on a Lengthto-Beam ratio of 7:1



SC 235 shows a standard World War I subchaser battery: a gun (in this case, a 6-pounder) forward, a Y-gun abaft amidships, and a depth-charge track right aft.

Demilitarized Sub-Chasers would serve fishing commercially (incl. side-trawling) into the 1970s

- Over a Dozen worked out of Gloucester alone,
- with 60+ between SC and ME
- re-powered with singlescrew 140-200HP –
- no bow-thrusters or tugs,
- fishing inshore & offshore
- year round,
- Including as Eastern-Rigged Draggers !
 (Photo & text from Peter K.Prybot's "White-Tipped Orange Masts",1998,p.145.)



4. **DESIGN-OPTIONS**

Upon Request we've done short wide hulls such as this 'Marina-Queen' at 29'11"x14'6" (*2:1 length-to-beam ratio*), to match a 30-foot berth-requirement



Design #679 (2007) A Low-Carbon, Ownerbuildable, Entry-Level Inshore Craft, 30'8" x7'8"x1' (4.5:1 WL Length-to-Beam ratio)





Design #681 to a US Navy brief, a fast 40-foot Container-Correct Coastal Patrol-Boat with 3000+lbs capacity, 39'1" x7'5"x225hp x25+kts 4.5 l/b ratio



Here is sketch for a 6000lbs capacity hull, powered by 75hp t 8kts, on 40'(37'WL) x 9'(8'4 WL) x 3'6" with a Length-to-Beam of 4.5.



Inshore/Offshore Fishing-Craft Concept-Sketch w/ 15,000lbs capacity/30,000lbs displ. 50'x10'6" x 100hp x 9kts 5.4:1 l/b



Here is an example for a 30k-220/70D type, measuring 60,000lbs full load on 70'length x 14'6" beam (5.3:1 WL ratio), good for 11kts



30k-220/70D Interior Layout



5. <u>Pushing towards a Sustainable Fishing Fleet</u> and matching Regulation starting Nov. 3, 2002

- We started raising the issue locally with Mayor Bell, also head of the North-East Seafood Coalition,

- pushing the agenda in print,
- and doing much talking,
 incl. multiple testifying before
 the New England Fisheries
 Management Council between
 2003 and now early 2016.



In the Sept. '04 issue NATIONAL FISHERMAN helped take the Idea nationally





An Evening discussing the Opportunities at the Gloucester Maritime Heritage Center Dec '04

- A panel offered a variety of perspectives, incl. North-East NMFS-Rep. Allison Fereira, **MIT Prof. Cliff Goudey,** Fisherman David Marciano. NMFS offered a 2-Year **Experimental Fishing Permit** to explore advanced hull geometries across Fisheries and Seasons.

- No Interest from Industry Chiefs! None were present that night...



It would take another 11 months to get the Perspective into the Gloucester Daily Times by Nov. 26th 2005 – some 3-years after we offered it.



The Advanced Gloucester Fisherman Project: One proposal for saving the resource, fleet and port

OPINION

In sizes of up to 450 tons out of Gloncester since 1952, completing more than 670 designs to date, in-unsustainability of resources and choizing a small number of tabloos faithormup, here usery hit holds to an-anical fabbros faithory seeds. The version of tablo and tablo see tablo were associated with tablo and tablo an cluding a small number of inshore fishermen, there is very little help.

work backlog of vell over 13 prehensive prepresente still. Also, anothas for designs to associated in gene prepresente still. Also, and the start of the pret, we are labeled a part of the committees and design compet-heating with Aul-time jobs and compared the start of the start of the start of the start busing with Aul-time jobs and compared the start of the start and resembling feet and into the start and resembling the start of the start of the start and resembling the start of the start of the start and resembling the start of the start of the start and resembling the start of the start of the start and resembling the start of the start of the start of the start and resembling the start of the start of the start of the start and resembling the start of t

Suring 2002 to add our voice to the emic, political and industrial think discussion. After well over 50 ing on just about all levels is ap

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THE GLOUCESTER DAILY TIMES Saturday, November 26, 2005 Att



ICES Conference Oct.30 – Nov.3, 2006 in Boston, Massachusetts

During 5 Days of densely Scheduled Seminars and Discussions, there would not be a single event discussing THE RELEVANCE OF ACCELERATING ENERGY-COST in the businesses of Fishermen and their Families and Communities.

A Month before, we had proposed to the organizers to hold at least a Round-Table...



By Summer of 2007 Accelerating Fuel-Cost galvanizes about 60 Fishers and Key Harborside Stakeholders

- IN SUPPORT OF GLOUCESTER'S WORKING INNER HARBOR -

Gloucester is "America's Oldest Sexport", founded in 1623 by Fishermen to be close to particularly fertile fishing grounds finds their most of the thore-line annual the Inner Hachar has matured into Gloucester's oldest and largest fully-somed and -permitted Industrial Particular insed primarily on Commercial Fihing and its anociated industries. As a profitably-located high-value economic asset it is me of only four commercial ports to designated and protected by the Commonwealth of Massachusets

In recent years filesceners have Hattor has had to about painfar reduction of mesone and hus jobs and travelate due to prior fulremest produces and resulting discounting regulations in support of resurcescheinkling. We are now at the depth of these baseb limits or into these. - If is time to examine all trebnical apportunities to upgrade vessel, and fishing technology to march resource-sustainability in on agont steadily increasing lactors, busic-building cost, foshing-gene cost, and cost of living in and atomat his Port of the interaction guest the Port's infrastructure to profibely support the scientifical's projected Moltigliesian of Flahing Portential.

Only advanced approaches to Sustainable Fishing and this harbor's infrastructure will support the re-concegence of the fleet and thus re-valablishment of the solid commercial viability of this port to steadily graw its jobs- and tax-base for the City !

We therefore suggest there and new (Summer '07) the Federal and State Funding of a Series of Experimental Fishing-Craft in Goucester under the guidance of Gloucester's two Senior Boat-Designer Philip C, Bolger (in business since 'Z, aix books) in order in present to fichermen and includate in the Inner Harber "greener' and thus more sastrainable business-opportunitises. Phil Bolger propose

- h. To use advanced principles of "Green" Design. -Construction and -Operation to test and demonstrate a broad variaty of initiable vessed-configurations - including the investigation of sail-prover in a hybrid propulsion context - that feature significantly enhanced fueleconomy, advanced applications of renewable resources, and which support sustainable and profitable fashing-methods.
- 2. To advance Vessel-Safety by developing hard unsinkability, enhancing stability, and refining appropriate organismes.
- 3 That only the Disciplined Pursuit of 'Greenest' Approaches to Fishing will help resolve destructive policy-conflicts between the floct, its regulators, and the environmental watch-dug groups monitoring both, favoring instead more productive cooperation.
- 4 To thus incubate the Revival of Commercial Boar-Building that will contribute substantial value-adding Marine-Industrial Use to Gloucester's Inner Harbar. 97% of the current fleet of fishing boats was not built on Cape Ann - a serious loss of business]
- 5. To fister steady and thus profilable supply of year-round and seasonal species landings at the piers of a broad variety of local processors who subc-add to this catch under a well-promoted Clouester-based name-broad as a you whole of highly-evolved Fishing Steardship of fielding Stustainable Quality to the teach, regimal, and mational consumer.
- 6. To approde the Inner Harbor's <u>value-adding totential</u> by supporting multiple fish-processing heatilities through a) a stationary or mobile pre-treatment plant, or a self-propelled fish-processing waste-water callections harge due disposes off-shore b) a railway-idding off the MBTA tracks alongside Route 127 to Nockport as the 'greenest' fast plapment of fish-product containers. All this is predicted to significantly enhance the Inner Harlor's narine-industrial commerce-hase to assure sustainability of both the resource.

the fleet, and this port, based on broad local inversible of diverse businesses properties, entrepreneurial skills and drive.

The undersigned <u>publich</u> support this proposal as timely and essential for the future of this port, vital for the sustainability of the fleetand understand that this comprehensive perspective goes anaddressed by other organizations of research and analysis:

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Growing List of Supporters (as of 6/01/08) of Phil Bolger & Friends' Sustainable Commercial Fishing Vessel Project Professional Fishermen Owner/Operators New England Environmental Advocacy Organization

- BORNSTEIN. Bruce, F/V "Sandy B."
- BOWE, Scott, F/V "Miss Kelly"
- BROWN, B.G., F/V "Kathryn Leigh"
 BROWN, William G.IV, F/V "Gillian Ann"
- BREWER, Chris, F.V. "Fair Wind"
- BRISSON, Roger, F/V
- GERMAIN, Doug, F/V "Labor In Vain"
- B. HARDY, George
- 9. HIGGINS. Brian. F'V "Toby Ann"
- LANE. James
- 11. LIBRO, Peter, F/V "Cabaret"
- 2. MARCIANO. David. F/V "Hard Merchandise"
- 13. McROBB. Andrew.
- MONDELLO, Joseph, F/V "Tally 171"
 MORSE, Tommy, Retired Gillnetting Owner/Capt.
- MUNIZ, William, F/V "Never Satisfied"
- 17. NOVELLO, Sam, F/V "Capt. Novello"
- 18. ORLANDO, Joseph, F/V "Padre Pio"
- 19. PORTER. Tom. F/V "Susan Kimberly"
- RAYMOND, Charles, F/V "Kristen & Michael"
 RING, Mark
- RUSSO, Matteo A., F/V "Josephine", F/V "Patriot"
- RUSSO, Salvatore, Retired Dragger Owner/Capt.
- 24. SHERMAN, Russel A., F/V "Lady Jane"
- 25. SKROBACZ, William, F/V "Toots"
- SILVA, Randall M., F/V "Never Satisfied"
 SUTHERLAND David
- SUTHERLAND, David
 WONSON, Arthur, F/V "Erika Ann"

Professional Captains/Crew

- CIOLINO, Sebastino, F/V "Marie Grace" CRIVELLO, Antonio, Deckhand, F/V "Marie Grace"
- DE COSTE, Michael. Captain/Sterman
- FLAHERTY, Michael, Sternman, F/V "Kathrvn Leigh"
- 5. FYRBERG, Peter, Crew/Vessel Maintenance
- 6. MANN, Mike. 978-821-0000, Captain/Sternman
- 7. RAGUSA, Mike, Deckhand, F/V "Lady Jane"
- 8. SEARS. James. Retired Fisherman
- STONE, Joseph, Crew/Cook
 TAYLOR, Richard, Crew
- 11. TOGNAZZI, Paul. Deckhand, F/V "Marie Grace"
- 12. VIEIRA. Matthew, Captain F/V "Harvester"
 - Shoreside Stakeholders
- BROWN, Kathryn, Gardner/Fisherman's Wife
- CIARAMITARO, Vito, Restauranteur
- 3. CUMMINGS. Damon E., Naval Architect. MIT (ret.)
- DEXTER, Steven, Insurance Agent,
- GARLAND, Joseph E., Writer Historian
- GILLIS, Robert J. Bank Vice-President (private citizen)
 GUSTAVSON, Viking, "Gloucester Marine Railway Company", Gen. Manager
- JOHNSON, Diane, "Gloucester Marine Railway Company", Bookkeeper
- JOHNSON, Diale, Gloucester Marine Rahway Company, Bookke
 LINQUATA, Lenny, "Gloucester House/Seven Seas Wharf, Owner
- 10. LINOUATA, Michael, "Gloucester House Seven Seas Wharf, Owner
- 1. MEMHARD, R. Scott, President, "Cape Pond Ice Co."
- 2. MORIN. Ernest. Artist Photographer
- 3. PECKHAM, Walter, (ex) City Councillor
- POINDEXTER, Leon. Master Shipwright
 RICHON, Geoffrey, President, "Gloucester Maritime Heritage Center"
- ROSE IV., Frank, General Manager "Rose Oil".
- SHELDON, Mark, Captain/Marina Operator
- 18. SHERMAN, Christine, Off:Manager, "North-East Seafood in 1 Coalition"

Compiled by Phil Bolger&Susanne Altenburger (Boatdesigners), 66 Atlantic St., Gloucester, based on a 6-year project to prepare the fleet for rising fuel-cost in time for resource-recovery; see GDTimes 5/27/08, p.10. *40 fishermen support us plus 20-or-so shoreside stakeholders incl. waterfront-owners. (06 05 08)

New England Environmental Advocacy Organization New England Environmental Advocacy Organization Peter Shelley. Vice-President, Massachusetts Advocacy CONSERV-ATION LAW FOUNDATION with a 3'30'08 2-page Letter of <u>Official CLF-Endorsement</u>.

About this Green 'Commercial Fishing Boat Project: We have drawn some 680 boat-designs out of Gloucester since 1952, with over 600 articles and 6 books published. As a civic exercise in responsibility we have pushed Pro-Bono this Low-Carbon-Footprint Sustainable Commercial Fishing Boat project since 11/02.

With the recent CLF-endorsement and the growing list of supportive fishermen, we now have pulled now together two perspectives: liad only a few years ago found each other across strong lines of philosophical and regulators division. CLF now supports the local fleet's interest in Greenest' Commercial Fishing-Vessel Design and Prototyping -* Conservation Law Foundation fully supports your efforts to take this vision into serious research and development phase...(We) would be pleased to support your efforts in any way possible."

With this project, Gloucester's fleet is able to maximize this rare opportunity to find financial, political and regulatory support for its future as the first advanced /low-carbon foot-print Fishing Fleet.

- On the state level, Senator Bruce Tarr and Representative Anthony Verga have examined our proposal and are pursuing options to fund at least parts of it.
- Introduced by Rep. Tony Verga to Lieutenant Governor Tim Murray we have shared detailed material with him in the context of his leadership-role on the Seaport Council.
- Rep. Tony Verga wrote a Letter of Endorsement (5/15/08) to Congressman John Tierney who already has our proposal.
- On the federal level, we testified at a March '07 hearing on Marine Safety in New Bedford called by Congressman Barm, Frank, His Office then produced an initiative to support our effort through safety-related funding in the current Coast Guard Reauthorization Bill. His office recently stated over the phone that it would explicitly support our application for said funding.
- The offices of U.S. Senators Ted Kennedy and John Kerry each have a fully-documented project-file and are reported to study it.

Supporting Local, Regional, and National Publications:

-First Industry-wide/nation-wide publicity on the early stages of this project in NATIONAL FISHERMAN of September 94, p. 42 ft.
-*Wy View" perspective by us on the Future of Gloucester's Harbor as published in the GLOUCESTER DAILY TIMES of 11/26/05, p. A11:
- Short blurb of our presence at an international fisheries gear-specialist conference (ICES 2006) in Boston. captured by <u>COMMERCIAL EISHERUS NEWS</u> of December '06, p. 19A ft.:
- Cooperation with commercial fishing and Conservation Economy proponents (ECOTRUST CANADA) in <u>FISHERMAN LIFE</u> of December '06, p. 19A ft.:
- A report in our efforts in the local equivalent of the 'Daily Times' in the <u>WESTERUNEWSE</u> of December 20, 70, pp. 10-11, (Mid-Coast Daily on Vancouver Island, B.C.).
-GLOUCESTER DAILY TIMES of 527/08, p.10, "Taking 'green' to

Forth-coming supporting articles by Gloucester's own Peter Pry bot in COMMERCIAL FISHERIES NEWS and an "Ebb&Flow" piece by him in the GDT.

FISHERMAN LIFE, the Regional Fishing Monthly in British Columbia by December 2007 publishes a Fisher's and a Designer's Shared Perspective





A Fisherman's Perspective

In British Columbia over the last decade, small-boat fishermen have faced a "perfect storm" of government buy-back schemes, industry consolidation, vertical integration, slumping salmon prices, stricter conservation rules, soaring moni toring and quota costs and a gale of licensing and regulatory reforms. It's a wonder that any of us remain afloat. Now, with our margins squeezed, we face rising fuel costs

and the need to replace aging vessels. My own boat, Helen II was built in 1927 out of oldgrowth fir that is no longer available. These factors and growing consumer demand for reener" seafood mean we need to invest in more sustainable technologies and vessels. At the same time, some people in government and industry ntinue to sing the mantra that oigger is better." Consolidation of quota onto larger vessels is the only alternative, they say.

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But many fishermen, especially those of us based in rural coastal communities, believe a future exists for a highly nimble small-boat fleet that is diversified in several fisheries and that can efficiently delivery high-quality, branded products to conscientious consumers hungry for sustainable seafood.

The problem is overcoming the operational and capital costs of the small-boat fleet in order to tap market opportunities. This took me on a search for a solution: a new fuel-efficient, low-cost vessel design. Let's call it the sustainable fishing boat. When the commercial salmon troll fishery collapsed in the mid-nineties, a number of fishermen went looking for other

fishing opportunities. While I fought for the survival of smallboat fishermen in the political arena, my son Ryan took our salmon troller and went longlining for dogfish and rockfish He managed to keep us from

ess than 24 hours with 20,000 lbs, of fish, but the downtime between loading, running to port and unloading made the operation marginal. In 1998 we bought the 57 ft. ex-packer

Dan Edward's Ething vessial Halen II going bankrupt. Rvan could load the boat in

FISHERMAN LIFE, December 2007, pp. 26-31

the sustainable fishing boat

Helen II, which could hold 50,000 lbs. of dogfish. While she has been completely refitted over her 70-year history, we continued to be on the lookout for a replacement vessel in case the time comes when she can no longer keep up with the brutal pace of our fishery, which often lasts ten months and averages 30 trips a year.

With the introduction of DFO's new integrated groundfish fishery (requiring 100% on-board monitoring and quota to account for all catch). I became convinced that there could be a future for the small-boat hook-and-line fishermen. The new rules made small and medium sized operators more sustainable (financially and ecologically) by enabling fishermen to land and market their target and non-target catch without requiring fishermen to overcapitalize in multiple licenses in order to retain their bycatch. In turn, more money could be freed up for active fishermen to invest in much needed new vessels and gear.



Fisherman about a sustainable boat project being developed by Phil Bolger & Friends Inc., a boat design firm in Gloucester, Massachusetts. The prototype vessel that caught my eye was a 70 ft. longliner built of wood, foam and epoxy, driven at ten knots by a 180 hp Deutz air-cooled diesel. The hull was designed to be built with the minimum of expensive shipyard infrastructure and claimed to be very fuel efficient. The projected cost at the time was approximately \$90,000, plus labour, for a finished and powered hull. Several of their designs, in fact, have been built by amateur boat builders. I was thus very intrigued, although my wife was not at all happy when she found me pacing our backyard with a tape measure trying to figure out if I could build a new fishing boat on her back lawn!

I contacted Susanne Altenburger, Phil Bolger's wife and a designer in her own right, and Ecotrust Canada, a Vancouverbased conservation and community economic development organization dedicated to making the small-boat fleet more sustainable and financially viable in BC. Ecotrust even owns a subsidiary capital corporation that has financed small-boat fishermen. This

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FLASH

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year we also participated in Ecotrust Canada's Carbon Neutral Workgroup for Small Business in which we calculated the greenhouse gas emissions of our fishing operation. The carbon footprint of our ves sel, with catches of 1.2 million pounds of mostly dogfish, was about 70 tons. Shipping the fish to Vancouver and then Europe, the final market, produced another 647 tons of carbon emissions

A new, more sustainable vessel could reduce fuel consumption and greenhouse gas emissions, a win for both the environment and fishermen. So Ecotrust Canada agreed to fund the research and develop-ment of a sustainable fishing boat for BC.

Susanne traveled to Vancouver Island in November 2006, in the middle of a nasty wind and rain storm, to investigate the adaptation of their Bolger design to the West Coast. I gave her a tour of the Ucluelet waterfront and introduced her to the local boat builders, marine engineers and fishernen on Vancouver Island. She and Phil then spent time during the winter design-ing detailed blueprints for a 32 ft. prototype workboat that could be built in a coasta community and tested for seaworthiness in

our North Pacific conditions. The design uses a plywood-epoxy-foam composite for the hull that is cheaper than both steel and aluminum. Its simple design also significantly reduces shipwright labour costs. Bolger has proven, through the operation of several working vessels, that their sustainable design allows vessels to reach speeds of 20 knots with about half the horsepower of conventional vessels of the same size.

Some design characteristics of their vessel, such as a shallow draft and drop keel, are not common on this coast, but Phil and Susanne have produced a video that shows just how seaworthy these shallow-draft vessels can be. Flat bottom designs often provide a much better working deck than deep draft vessels, an important consideration when fishermen spend 20 hours at the roller for weeks on end.

or 250,656,1459 December 2007 FISHERMAN LIFE 27

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the sustainable fishing boat



Convinced of the design's possibilities, Ecotrust Canada s now actively seeking funding and clients who might be interested in building the 32 ft. prototype workboat. Eric Caswell, shipwright and proprietor of Pioneer Boat Works ucluelet, is very impresse with the design detail. "What I really like about Bolger's design is that it is really well laid out and the reasons why they designed things in a certain way are explained," says Caswell. "I'd really like to see one of these boats built." He is now pricing out the cost of building the vessel.

Susanne recently informed me that, after several years of very little uptake on their ideas in their home port of Gloucester, they are now getting a lot of interest from the local fishing community, particularly as the cost of fuel has skyrocketed. Suddenly, a vessel which is fuel efficient, easy to build and less costly than onventional designs is getting the attention it deserve

Needless to say, a lot of water has passed under the Helen II since I became interested in the design I first saw in the National Fishermen and I still dream of someday being able to replace her with a vessel that has been specifically designed for the hook-and-line integrated groundfish fishery. Phil and Susanne are still looking at ways to customize the design for my own particular needs, such as distinct holds for different species and a hold capacity under the deck of 50,000 lbs., all within the 57 ft. length restriction.

With people like Phil and Susanne grappling with the functional and sustainable design of vessels and Ecotrust Canada willing to fund this valuable research, I feel confident that there is still a future for those of us who want to catch fish for a living

A Boat Designer's Perspective

Phil Bolger & Friends Inc., a Gloucester, Massachusetts-based boat design firm, has drawn plans for over 670 designs, from five-foot plywood dinghies to the 450 ton, square-rigger HMS Rose, the replica tall-ship starring in the Hollywood blockbuster film Master and Commander. We have published five books and over five hundred articles on hoat designs. At Bolger & Friends, we mostly design for "average folk." Our focus is on simplicity of construction, economy of operation, appropriate levels of seaworthiness and increasingly structural

msinkability"* through built-in positive buoyancy. We design for work and pleasure in steel, aluminum and synthetic fiberglass construction. We use many different forms of wooden construction methods, from traditional plank-on-frame to a composite of plywood, foam, fiberglass and epoxy.

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Spring 2008 New England's Major Regional ENGO CONSERVATION LAW FOUNDATION offers support

CONSERVATION LAW FOUNDATION

New England's Environment March 30, 2008

Protection

Phil Bolger Susanne Altenburger Phil Bolger & Friends, Inc. Boat Designers P.O. Box 1209 66 Atlantic St. Gloucester, MA 01930-1627

Dear Phil and Susanne:

Thank you for sharing your ideas with us about potential new directions for the New England fishing fleet. While it is premature to reach any conclusions about the role the vessels you have designed might play in the regional fishing fleet in the 21st century, we completely agree with you that market and world circumstances have shifted to such a degree that the future challenges that New England fishermen face will be shaped by a different set of factors than their predecessors faced. The vision that you have set forth of a lighter, more adaptable, and safer fishing platform that has lower capital and operating costs is worth exploring as a means for meeting these challenges. Conservation Law Foundation fully supports your efforts to take this vision into a serious research and development phase so that the benefits of your proposal can be assessed and understood more thoroughly by regional fishermen.

The modern groundfish fleet in New England was enabled by the extensive federal government grant and subsidy programs of the 1980's that encouraged fishermen to build bigger and more powerful boats. While there are many who, in hindsight, now question the ultimate wisdom of that initiative in light of the over-capitalization of the New England fleet relative to fish abundance and reproduction, the current inventory of high-horsepower, steel vessels reflects the success of that federal effort. Notably, the current New England fleet was built at a time when fuel costs were low and climate change was not even a topic of speculation.

Circumstances have changed significantly. The management system has improved so that effort is being increasingly constrained to more appropriate levels with the result that the industry is less able to support the costs of fishing on unsustainably high catch levels. At the same time, the costs of operating a fishing boat have multiplied, primarily as the result of soaring fuel expenses. While prices for fish to the boat have been slowly rising during this same time frame, the variable costs of catching those fish have increased much more rapidly. The result is declining profitability for individual operations even as fish populations rebound. Given the global demand for fuel and steel, there is little likelihood that the current high costs of boat construction and fuel consumption are ever likely to return to previous levels.

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INE: 14 Meine Street, Brunswick, Maine 04011-2026 - 207-729-7783 - Fax: 207-729-7783 --2W HAMPSHIRE: 27 North Mein Street, Concord, New Hampshire 03801-4980 - 608-225-3060 - Fax: 603-225-3059 RHODE ISLAND: 55 Dorance Street, Providence, Rhode Island 02903 - 401-351-1102 - Fax: 401-351-1130 VERMOHT: 15 East Street, Suite 4, Monipeller, Vermont 05502-3010 - 802-223-5692 - Fax: 802-223-0050

CONSERVATION LAW FOUNDATION

It seems to us that there are two options in these circumstances. Fishing effort can be consolidated with fewer boats and people catching more of the fish, creating increased efficiencies of operation. This has already been happening over the past decade and the recent efforts to form sectors in the groundfish industry will facilitate that consolidation even more over time. The second option—and the only option that may be available to the smaller, coastal fishermen—is to reduce costs. While we are not in a position to determine whether the designs you are advancing are the only or even the best means of reducing costs for fishermen in the hook and gill net fleets, they are certainly worth exploring.

The second structural change since the 1980's is global warming. We find the vision you offer of "greening" a significant segment of the New England fleet to be very attractive from the perspective of reducing diesel fuel consumption. We have not attempted to estimate fuel consumption in this sector but believe that it is significant. If your designs or other designs that are based on similar principles are functionally viable from a fisherman's perspective and reduce fuel consumption significantly, they may form the basis for a "green fleet" that could reduce regional greenhouse gas emissions and, perhaps, form the basis of a marketing effort built around sustainable harvesting practices.

Finally, we also appreciate and applaud your efforts to rehabilitate the Gloucester boat building tradition. While it is hard to imagine that this region will ever recapture any competitive advantages with respect to steel hull boat construction, there are a number of yards that are well situated to your construction techniques. Indeed, many fishermen themselves are likely to have more than adequate skills to build their own vessel. Although experience prevents us from being sanguine about any prospects of a rebirth of Gloucester's maritime heritage, we applaud your optimism.

We don't have to tell either of you that this is uphill battle on all fronts. There is always tremendous resistance to change and what you are suggesting is radical change by any measure. Nevertheless, your ideas are make intuitive sense, and the cost effective opportunities that you are trying to create for new entrants to the fishery and for the smaller scale coastal fishermen are important. The next key action in our view is to get a prototype vessel built so that fishermen can assess the design and understand its performance better. To that end, we would love to see some of the LNG mitigation funding that has come to Gloucester or the federal "disaster" funding be used to take some of your ideas from the drawing board to the water. Ultimately, perhaps we can look forward to another federal subsidy program that would enable a restructuring of the current fleet to one that could be competitive, safe, efficient, and "green" in the future.

Again, thank you for asking our opinion about your project. We wish you the best of luck with this effort and would be pleased to support your efforts in any way possible.

Sincerel Peter Shelley

Vice President and Massachusetts Advocacy Center

CLF: "Protecting New England's Environment" -2-

Heading towards \$147.50.-/barrel of oil Summer 2008

Fishermen Meeting Wednesday May 28th '08, 7 p.m. at the "*Gloucester House*"

Organized & Presented by Phil Bolger & Susanne Altenburger, 66 Atlantic Street, Gloucester

Topics:

1. Low-Fuel-Burn Commercial Fishing-Boats

- Progress-Report on the Politics & Funding to build Several Sizes of Prototypes in Gloucester.
- Presentation of several Advanced Concepts to match \$5.-+/gal of Diesel. We need your Feedback !
- 38 Fishermen have already expressed Support with their Signatures since Summer '07. And a Good Number have offered Advice on Layout and Use.

2. Strengthening the Future of Gloucester's Marine-Industrial Harbor as America's Oldest Fishing Port

There will be a 20min. video, *plus* Project Documentation incl. Articles, Letters of Endorsement, Updates on State & Federal Prototype-Funding, *plus* Hand-Outs, etc.

Bring 2+ Hours of Open Mind, Questions, Ideas...

10 Tuesda,, May 27, 2008 THE	GLOUCESTER DAILY TIMES	RAY I En VR.2	ANONT ETCR 13-7009	
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Birthday Remembrance RONALD E. GROVER, SR. May 27, 1934 – May 27, 2008 Dalso many images comes to zind Whenever we speak your strain; a senars without you in come from	vens, site output is noticing a "Bithermeis" sueching" isoarrow night at 7 at the Gloosester Boxse restaurant. Basically, the "green hoat" would be leager and narrower with a shallower draft than the traditional fulning vensiel. The hall would be basil with a combi- nation of physics, no it would be ighter than most of the boats in	The navy is non-weights this be same type of helf construc- tion." We don't want to put any more names on the meanment or be much by the widows of ther- ment, side stati. Alterotropy, who's been mar- ried to Bolgor for 14 years and do- creban hereit fas his "appendi-	research toria, gaining weldit, piper's orials and subbasis. Bol- ger even designed the call ship, HMS Boos, which was used in the Russell Grower movier "Manker and Commander." So, in the "green's load" a new and rashed blea? "Not that is not a novel concept. If's blean around for years," an- rusered Bolger, who was sha luened to Aspan at the ond of	She and hey know it won take some time to find the re- search dollars, fund a protect book, "pot it in the water, rue across four essances to find a what's right and vrong with "We have tailed to a nam of people in this ody and cor- who can build it and they wi called upon when we have I totate and fources it reserves."

New Mayor and New Chamber of Commerce Chief understand the need for a Sustainable Fleet to have a Sustainable Port

City Hall Nine Dale Avenue Gloucester, MA 01930



TEL 978-281-9700 FAX 978-281-9738 ckirk@ci.gloucester.ma.us

CITY OF GLOUCESTER OFFICE OF THE MAYOR

October 29, 2008

To Whom It May Concern:

I am writing this letter as an expression of support for the "Sustainable Commercial Craft Project" developed by Phil Bolger and Susanne Altenburger of Phil Bolger & Friends, Inc., Boat Designers of Gloucester.

Gloucester's port economy, founded and still based primarily on fishing, is under serious stress due to the decline in the resource. Our tax and jobs base have already suffered seriously with immediate effects on the City of Gloucester's budget. To maintain the steady supply of seafood to this port and the nation, this City must lead in the development of low-carbon footprint resource-sustaining operation of commercial fishing craft and of our port. Only a fleet and a port prepared for the 21st century will be able to prosper, once resource sustainability is assured.

There is a need to address two major challenges: rising energy costs and the fact that the fishing industry is the last industry forced by statute to remain energy inefficient. Phil Bolger & Friends, Iac, (PB&F) is proposing to design and build several prototypes to pursue a 50% reduction in diesel fuel consumption and explore renevable energy and hybrid propulsion systems for our diverse fisheries. Since the summer of 2002, PB&F have developed this project towards conceptual integrity which has now attracted broad-based support by our fleet - from lobstermen to dragger captains - and ecological advocacy groups such as *Conservation Law Foundation* and *Ocean Alliane.* The *Gloucester Maritime Heritage Center* has agreed to see its boat-shop used for the smaller prototypes' construction with full regularly-scheduled public access to the project for the industry and our community.

By adding another major marine industry, it is hoped to reinvigorate America's oldest marine industrial port. PB&F plans to build these boats on the working waterfront, as most sizes of these vessels – leaner and longer than the current "obese" types – dictate their construction right on the Harbor, as road hauling becomes prohibitive. Across the growing number of specialized yards, commercial boatbuilding for this market offers apprenticeships to our students and opportunities for life-long careers at good wages in an industry based on sustainability of the resource and the demands for matching craft.

Reestablishing Gloucester-based vessel construction re-emphasizes the opportunities of value-adding harbordependent ventures such as seafood-processing for broad demand and specialty needs. Processing catch right out of the vessels eliminates quality losses and transportation cost of shipping unimproved product, a key advantage to survive in the market-place. Designing and testing these vessels will demonstrate lean geometries with minimized 'carbon footprint' and should trigger the elimination of persistent regulatory roadblocks against energy efficiencies across the fleet.

Gloucester assumes the lead in establishing the sustainability of fishing, as our port depends on it.





CAPE ANN CHAMBER OF COMMERCE

Serving Gloucester, Rockport, Essex & Manchester-by-the-Sea

February 4, 2010

To Whom it May Concern:

The Cape Ann Chamber of Commerce supports the Sustainable Commercial Craft Project developed by the late Phil Bolger and Susanne Altenburger of Phil Bolger & Friends, Inc.(PB&F).

P8&F have worked in the design of boats since 1952, building an extensive published track-record of designing craft from 40lbs to over 450 tons, including a number of commercial inshore and offshore fishing craft. I have personally been aware of this work since the 1970s due to professional connections to boat and ship-building first in the Great Lakes Region and later here in the northeast.

As 'America's Oldest Seaport', Gloucester's port economy, founded and still based primarily on fishing, has suffered serious decline in jobs and tax-base due to resource management challenges. As a consequence, many inner harbor enterprises and commercial properties have underperformed for owners and the community alike.

In addition, energy cost increases for water-borne commerce in general negatively impacts every aspect of seaborne commerce. In fact, beyond commercial fishing, tourism-related enterprises such as whalewatching, excursion-tours, charter-operations, ferries, and private and institutional craft are all affected. Declining global energy resources will further exacerbate the problems we face today.

To address these major economic challenges, PB&F has raised awareness and gathered increasing support for the need to review commercial boat building in Gloucester by offering advanced 'low-carbon' commercial boat designs. Drawing on their extensive design experience, they have developed a sustainable design approach to address these economic and ecological challenges.

In 2008 the first entry-level design was built here in Gloucester and then commercially fished during 2009. National Fisherman and Commercial Fisheries News have reported favorably on the project. The United States Navy has engaged the company to pursue the construction of a patrol-craft prototype here in Gloucester in cooperation with the City.

The commercial fleet must move toward operational economies that secure and grow employment and strengthen the tax base in our ports. Establishing operational sustainability requires prototyping and rigorous testing of several sizes of commercial craft.

Public funding for research and development of fuel efficient, cost-effective craft will help our fishing industry to survive and create jobs and economic development for the region and the Commonwealth.

I urge support of Phil Bolger & Friends' Sustainable Commercial Craft Project.

Sincerely Bob Hastings, Executive

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NATIONAL FISHERMAN on #679, Nov. 2009





she moves easily through the water - top speed 27 knots - with a 115-hp Evinrude One or two people with some carpen-try experience can build this boat, though things will go faster if you have a few buddies helping out every now and then. The Robin Jean cost a fraction of what a fiberglass boat of the same length might set you back, and once built you don't need to load her to the wash rails to pay for the construction, maintenance and operating costs. And that's the point. This is a practical, simple, efficient design that allows fishermen to stay competitive without hammering the resource, while operating with a low-carbon impact. Practical, efficient, easy on the environment, and simple enough that an amateur boatbuilder can tackle the construction,

utboard.

the attributes of the Robin Jean epitomize the ideals of her designer, Phil Bolger of Gloucester, Mass. Bolger, who died on May 24, is prob-ably best know among recreational boat owners - who gave him a cult status entional designer. That's as a very uncor not to say that among his nearly 700 de-signs there weren't a few workboats, but either way - recreational or commercial - Bolger's interest often lay not so much



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with how good looking a boat is (though the Robin Jean is nice to look at) but how neible of how much utilwell it did the job it was designed to. ity can be attained We it that the job it was designed to. He was passionate about boats and his way of designing them, but being a Gloucester boy who grew up watching boats being built along the waterfront, with how modest an investment and carbon footprint. in order to address Bolger also had a thing for the long-term sustainability of the local fisheries. the so and As stocks declined and the ranks of local fishermen thinned out, a cause he challenges on the table of fishing and his wife and business partner Susanne Altenburger took up was promoting an affordable, fuel-efficient commercial fishcommercially the early 21st century."

ing boat. It always seemed a mystery to Bolger and and Altenburger why no one seemed to revolt against the norm of wide and heavy had tried to fishing boats that are expensive to oper-ate, which in turn require more fish to or no - success. sustain, depleting the resource as well as

the fisherman's profit margin. Bolger's solution was an affordable, leaner boat able to run with a minimal amount of power. As Bolger said in the introducof his designs. tion to the design booklet for the Robin Jean: "She is a fiscally and politically re-

ecological For years Bolger

Susanne Altenburger and the late Phil Bolger had long advocated that the fishing industry needs to rethink its priorities for fish boat designs Altenburger

fishermen and industrial organizations to wanted to go fishing." That was Dave Mero, and once Hubbard

grasp their argument, but with limited bought the plans. Mero enlisted the aid of Then Robin Hubbard, who grew up Then Robin Hubbard, who grew up in Gloucester and whose family has been falo. Minn., to help build the boat. involved in the fishing industry, called Bolger and told him she would build one

those principles and delivering a high-quality seafood product is what Glouces-

ter, as well as other coastal fishing commu

seemed a perfect fit. "It will make money,

Not big money, but enough," she says. Hubbard had heard of "Phil Bolger

nities, need to survive, the Bolger design

The plans that the Mero brothers had were for Bolger's Blackliner - 2K90/30P. That's Bolger shorthand for operating in the "black," as opposed to the "red"; 2,000 Hubbard describes Bolger, who was a contemporary of her father, "as a bit of a visionary, in my opinion. He believed in pounds of cargo capacity, plus fuel; 90 horsepower maximum; 30 feet long, and the idea of a lighter, more fuel efficient, a planing hull shape, more nimble boat." And since Hubbard believes that a small-boat fleet built on

What's immediately obvious about this boat is how narrow she is, with just a 7foot 8-inch beam. The narrow hull "results in low resistance to run at moderate speeds on comparatively moderately fourstroke outboard power," Bolger says in the 35-page design booklet that has step-by-step directions for building the boat. The narrow beam also makes the boa

and his designs. I knew he had this boat plan and he and his wife were looking ably easy to trailer. As lean as the hull is, the design give for someone in the city for the past eight years to build it. I had listened to them her stability with its 6-foot-wide bottom. running more than half the boat's length. talk about it and I had met someone who nsitioning towards a V-shaped

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May 24, 2015

1600 words Full Page Opinion in the Paper-of-Record in the Nation's most **lucrative Fishing-**Port.



OCAL VOICES: SUSANNE ALTENBURGER

It's the only way out that's left

Combining groundfish ecology with fleet economic:



Samples of PB&F Commentaries on recent Federal/Regional Regulatory Initiatives



PHIL BOLGER & FRIENDS, INC. BOAT DESIGNERS, P.O. BOX 1209 66 ATLANTIC ST. FAX 978-282-1349 GLOUCESTER, MA 01930-1627, U.S.A. philbolger@comcast.net

Comment

Omnibus Amendment to Simplify Vessel Baselines (DRAFT published July'14 2014)

by

on

Susanne Altenburger of Phil Bolger & Friends Inc. (PB&F) (09/22/14)

-1. Who are we?

Since 1952 we have been in the business of designing boat with the Archive featuring plans for craft ranging in size of between 40lbs and 1.050.000lbs, 5'6" to 270", for human-power, sail, inboard- and outboard-power, steam, gasoline, diesel, in a range of materials from conventional wooden-construction over various types of woodcomposite, solid and cored fiberglass, ferro-cement, steel and aluminum. Clients include children, commercial operators, yachtsmen, research-institutions, governmental agencies.

With the first national exposure actually in a glossy national periodical in March of 1948, a growing number of publications has now by come to include well over 600 such articles on our work in about every format, mostly for North-American readership, with certain efforts by and in overseas periodicals as well. That significant output led to McGraw-Hill proposing the first of what would be a series of 6 books on our work starting in 1972. More manuscripts are in the process of editing.

For more, examine for instance WIKIPEDIA: http://en.wikipedia.org/wiki/Phil Bolger

This body of work led in 2002 the US Navy to reach to us – with Phil Bolger then at 74 years of age (!) - to consider resumption of an earlier modest series of USN-sponsored (USN) consultancies then reaching back several decades. This time however, a much denser sequence of work would come to emerge.

Some of our thinking was substantial enough to recently see very public support by an active-duty USN CAPT and Prof. at the Naval War College in Newport RI along with a retired CDR, now a mid-level civilian technologist at USN's Naval Sea Systems Command (NAVSEA). In co-authorship with me, Susanne Altenburger of PB&F as the Lead-Author, this article on PB&F's proposal for an advanced medium-speed heavy-lift assault landing-craft, named LCU-F, appeared in the top-level Monthly on matters US Navy, US Marine Corps (USMC) and US Coast Guard (USCG) - the "PROCEEDINGS of the US Naval Institute". Here is the link to our piece in the July'13 issue http://www.usni.org/magazines/proceedings/2013-07/landing-craft-21st-century Also GOOGLE 'LCU-F'.

This presentation to the USN/USMC community then resulted in the direct personal attention by the Commandant of USMC, General Amos, explicitly referring to our work as one of four projects to focus further attention on. http://www.usni.org/magazines/proceedings/2014-06/bridging-our-surface-connector-gap

Our thinking has thus reached the direct personal and fully-publicized attention of one of the highest level of decision-makers in the Pentagon - the boss of the Marines, the Commandant.

- 2. Why would we want to comment on this Vessel Baselines Amendment ?

As our civilian published record reflects – only a good fraction of our actual output - , we've had opportunity to design a range of Inshore- and Offshore Fishing-Craft, along with several marine-scientific research-craft. Since the Summer of 2002 PB&F has been concerned with the emerging deterioration in the economics of our



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1.14

Comment

on

NOAA's Office of Science and Technology's Efforts towards "Creating an Ecosystem-Based Fishery Management Policy" (EBFM-Policy) based on Dr. Jason Link's Discussion-Draft of September 9th 2015

by

Susanne Altenburger of Phil Bolger & Friends Inc. (PB&F)

Submitted 12/16/15 Amended Version of 01/26/16

6. <u>"New Public Policies to leave the</u> <u>50%-Myopia and Anti-Innovation Evil behind"</u>

Over a Dozen vital Elements to rationalize under-evolved Commercial Fisheries Governance:

6. 1. <u>Correcting the Incomplete Definition of EBFM:</u> Once the resource is subject to industrial harvest, the Commercial Fishing Fleet is an inextricable man-made part of the ecology of the resource.

Therefore the Fleet is inherently and unavoidably one central element of any plausible definition of EBFM.

6.2. <u>Emphasis on the 'TRIPOD OF SUSTAINABILITY' to</u> <u>assure EBFM-correct Fishing-Fleet Sustainability:</u>

 Leg 1. Sustainable Resource-Management, based on stock-assessment and emerging Eco-System knowledge;

- Leg 2. Sustainable Fleet-Structure, based on Least-Carbon Vessel-Economics and Fleet-Practices;

- Leg 3. Sustainable Shore-Side Infrastructure typically in socio-economically well-evolved communities.

6.3. *Removal of the explicit Anti-Innovation regulatory obstacles* put in place between '94 and '99.

6.4. <u>'Stress-Test'/ Purge of any and all High-Carbon</u> Federal and State Regulation.

6.5. <u>Rationalizing Fleet-Parameter by just using</u> measured Weight and Horsepower remain the sole direct and honest indicators of any vessel's 'size' and resource-lethality.

SSC/NEFMC/NMFS/NOAA concepts, reflexes, analytic metrics urgently need to be updated to these two sole restrictions upon vessel-size growth. 6. 6. <u>Federal and industry collaboration</u> (following other such well-established examples of it)*fuelled by* grant-driven R-&-D processes to arrive at broadlyaccessible innovations for the industry in a decisive move to help the fleet recover from now over 21 years of dictated stagnation, dictated prohibition to ever become ecologically fully sustainable in the comprehensive definition offered by EBFM.

6.7. <u>Revitalize and fine-tune federal fleet-support</u> <u>programs already on the books</u> to help the fleet to begin to make up for these tragically-destructive 21 years of dictated developmental stagnation.

6.8. Incentivize the Industry to Migrate Laterally towards such Advanced Sustainable Fishing Craft: a. Re-Write Federal Fleet-Building Legislation of late '70s/early '80s by exchanging 'capacity-building' references with 'Low-/ Least-Carbon'/'Sustainable Seafood Supply Security'/'National Energy Security' context to focus funding on 'green' types. b. <u>Compel largest 'green' advocacy groups to directly</u> *financially support the 'migration'* towards the 'greenest/most sustainable' commercial fishing fleet anywhere in the world.

c. <u>Incentivize fishers</u> with tax-incentives, low-interest loan programs, grants, additional quota units. 6. 9. <u>Offer in Any 'Bail-Out/Buy-Out' Program a</u> <u>'Migration'-Option to Support Fishers Migrating</u> <u>Laterally into Sustainable Hulls and Fishing-Methods</u>: Retaining and demographically balancing the industry's local and regional industrial knowledge-base is vital to its resilience.

6. 10. <u>Offer explicit REWARDS (quota, access etc.)</u> to exceptional fishers pursuing their own path-breaking innovations towards 21st-century EBFM-correct fishing-craft and fishing-methods. "Green High-Liner of the Year..." 6. 11. <u>Initiate explicitly-focused R-&-D into Choke-</u> <u>Species-evading fishing-methods that leave e.g.</u> Cod alone but 'targets' abundant species instead.

6.12. <u>Resource-Privatizing 'Consolidation' runs</u> counter to all desirable Resource-Ecological, Energy-Political, Socio-Economic Values, as it violates the Inextricable Link between Resource- and Industry-and thus Community-Sustainability.

6.13. Include this whole policy-cluster into the current drafting of the Magnusson-Steven Reauthorization package !

7. <u>What about 'Economies-of-Scale'</u> to achieve Industry-'Sustainability' ?

- Such proposals are typically
 - Highly-Capitalized,
 - Centrally-Managed Operations
 - running much fewer numbers of
 - larger so-called 'State-of-the-Art' vessels.
- This model typically means
 - de facto 'Corporatization' of the Industry, usually going hand-in-hand with
 - the constitutionally-dubious casual privatization of the publicly-owned seafood resource.
- Often highly *specialized*, they are deemed more 'efficient'.

But that large-boat fleet's 'efficiency' has Inherent Liabilities:

- 1. It is perpetually at Risk of *Under-Responsiveness* to commercial fishing's Inherent Uncertainties.
- 2. It is less suited for small ports near fishing-grounds, and will thus typically face *Longer Steaming-Distances* once nearby resources are depleted.
- 3. Politically and socio-economically corporate employees differ substantially from owner-operators deeply rooted in community-dynamics.
- 4. Advanced resource-detection electronics are becoming affordable, useable aboard even smaller craft.
- 5. In a multi-species ecology under uncertain energy-cost CONSOLIDATED SPECIALIZED FLEETS might not have the expected economic sustainability.

8. <u>Are there any Constructive Partners to help</u> <u>overcome this tragic Distortion of the Fleet and its</u> <u>Operations towards a 21st-century Natural Evolution</u>

- Between 1999 and 2008 a Barrel of Oil went from high \$10s to \$148.
- But the subject-matter never found its way on to the regulatory agenda in the North-East, elsewhere in the US nor onto the Federal Agenda under "D" or "R" leadership.
- And while e.g. by 2007 60 local fishers and port stakeholders agreed, industry-leaders never resonated.
- Apart from *temporarily*-friendly CLF and steadfast ECOTRUST, OCEANA, Ocean Conservancy, EDF and PEW remained consistently indifferent on these challenges.

- In fact in the North-East EDF and PEW aggressively pushed one particular type of Catch-Shares System under Amendment 16 to the Federal Magnuson-Stevens Act, effective May 1st 2010.
- But they <u>did not include any explicit provisions to enhance</u> <u>overall Industry Sustainability in response to growing</u> <u>environmental and energy-cost challenges</u>. No Amendments.
- Instead, as predicted by critics, Consolidation is occurring. And that shrinking fleet will remain unreformed 'High-Carbon'.
- Academia such as the regional NORTH-EAST CONSORTIUM, SEA-GRANT etc. has remained indifferent to the challenge to match Resource-Sustainability with Fleet-Sustainability.

- As a consequence most politicians have been led to believe that it is plausible to trust that 'leadership'.
- On a Macro-level both in the U.S. and in Canada the heavy legacy of hard 'Length'-Limitations continues to stand de facto in the way of the evolution towards Lower-Carbon Design and Operation.
- In Massachusetts for instance, there are a few exceptions on State and University-levels to this atmosphere of otherwise widespread indifference to this remarkable set of Federal and regional policyfailures.
- Instead, by early 2016, most of that Regulatory-, Academic-, and Industry-'Leadership' keeps dwelling on who gets what fish when and where...
- And things are not much better in Canada nor much of Europe, where a similar conceptual myopia has done little to alleviate that set of Fleets' Carbon Foot-print.
- In Gloucester, Fishermen with limited allocation, who likely could have made it on low-carbon craft, have gone bankrupt.
- And much of the rest of the industry may indeed be doomed as well.

9. Federal Overarching Guidelines to help structure

<u>a</u> <u>more Eco-correct Future for Resource and Fleet</u>? Not in any of these efforts...!



Omnibus Amendment to Simplify Vessel Baselines

> Including an Environmental Assessment Regulatory Impact Review

> > June 2014

National Perspectives on... Ecosystem-based Fishery Management New England Fishery Management Council

EBFM Committee

Jason Link, PhD NOAA Fisheries Senior Scientist for Ecosystem Management

May 22, 2014

In any of these ? Not Really... Etc. etc.



10. What's the Core-Problem then?

- 1. Staffing Choices: How many folks like "Designers of Boats" are on the Personnel-Roster of NOAA, NMFS, NEFMC, SSC ? Are there any, anywhere ?
- 2. Not-Invented-Here Reflexes (?): Without seasoned 'Boat-Freak' staffers, who'd think of these questions in the process of considering and writing such regulations ?
- 3. Indifference to 'Outside'-Input despite the nominal 'formality' of asking for 'Public Input'.

The Results are dark for science, industry and resource.

11. In Conclusion:

- The idea of a Sustainable Fishing Fleet is a conceptual challenge which has yet to be met by the Fishing- and Regulatory Leadership on this continent - if not that in most other places as well ...
- Instead of the Tri-Pod of Sustainability, leading environmentalist are deeply invested in the embarrassing pursuit of some Monopod-Idea of presumed Sustainability.
- So far, no Scientists are engaging in the full 100%-spectrum of Challenge on the table under the need to align Resource-Ecology with Fishing-Fleet Economics. No SSC has by 2016 !?
- By early 2016, do we know of any explicit low-carbon Commercial Fishing Fleet-Restructuring anywhere ??

One of several remarkable consequences of this history of conceptual and thus regulatory failure is, *for instance*, the professional track-record of an *EDF Senior Ecologist*:

NOAA Administrator and Under-Secretary Professor Jane Lubchenco

She arrived in 2009 facing a *High-Carbon* Fishing-Fleet and by 2013 came to leave this highest eco-centric science-position in any Administration - without ever expressing any interest in addressing NOAA/NMFS's High-Carbon Dictates since 1994 upon the Commercial Fishing-Fleet.

This third-oldest of industries remains one of the best 'Canary-in-the-Coal-Mine' indicators of serious degradation of our oceans.

Would she thus rank historically as the top "High-Carbon dictating Ecologist" ?

By 2016 there is no NOAA/NMFS R&D program towards any Low-Carbon Fishing-Types.

Even if we at PB&F funded such a project ourselves, we would still not be allowed to realistically experiment all the way towards developing one or several 21st-century Low-to-Least-Carbon Fishing-Type.

And then Fishers would not be allowed to apply their 'Permit'/'Catch-Share' to such a type in their own use...

We have proposed a Public-Private Research-Partnership to at long last catch up with the likely Evolution of the Fleet had that not been shut down.

How "Green" is your UNOLS Research-Fleet ???

