



Inventory Management in Oceanographic Facilities

We have had problems that you all can relate to:

- "Where's that ____?" (instrument, gear box, ship???)
- "How did we do this before?"

Motivations - Efforts to maintain and track Inventory were varied and inconsistent. Opportunities to further leverage our knowledge were lost. Existing industry solutions were insufficient

Challenges - inventing a new, operable/reliable database is not just about transferring the "catalogue" in somebody's hard drives/spreadsheets to digital...it involves a lot of communication, almost working on shifting work culture a bit.

After some evaluation of available products, we began an Open Source Software Project!

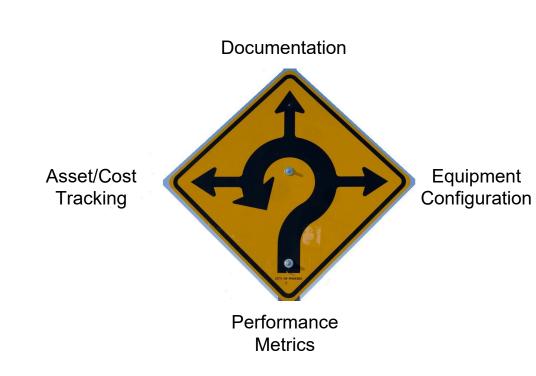
Starting Points

We came at this with certain needs,

- Tracking
- Documentation
- Metadata Management

But there are lots of starting points

- Cost Analysis
- Performance Metrics



What is Roundabout?

A way to collect and organize electronic records of high-value equipment

- Tracks history of individual inventory items
- Maintains equipment records, including subassemblies, to any level of detail
- Interactive, searchable, importable/exportable

Roundabout DataBase (RDB)

We care about the **LIFECYCLE** of our equipment. To track this we begin with the premise that we must know **WHAT** we have and **WHERE** it is.

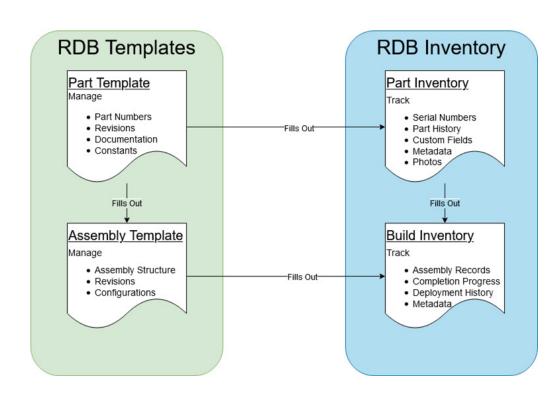
In the world of Roundabout, all inventory must have two things: a <u>Serial Number</u> and a <u>Location</u>



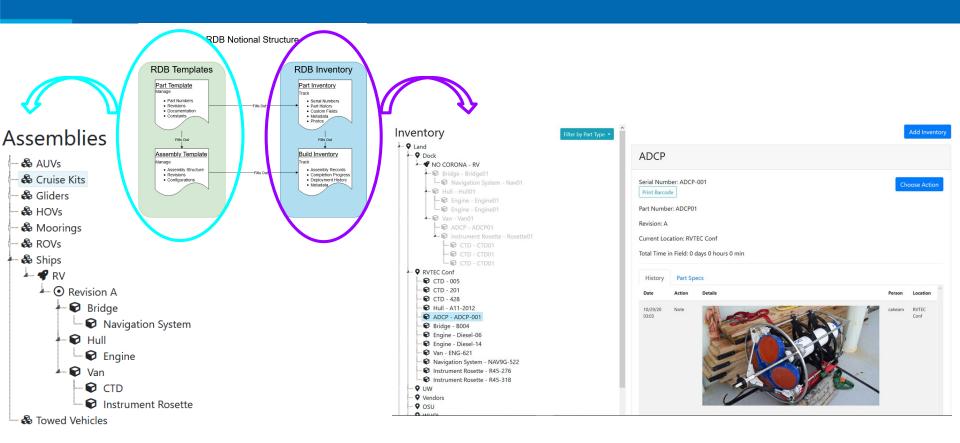
Useful Features of RDB

RDB Notional Structure

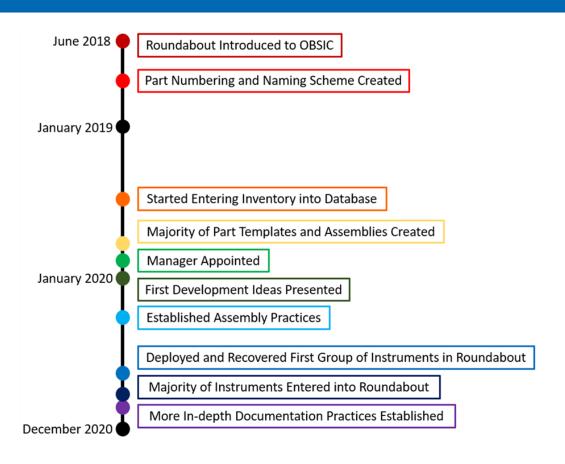
- Subassemblies
- History
- Revisions
- Custom Fields
- Costs
- Manuals
- Configurations
- Refurb Cycle
- Metadata



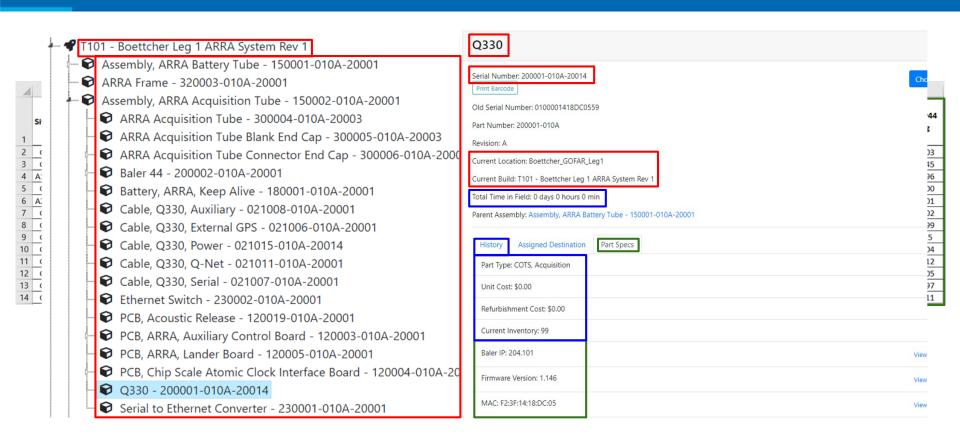
Demo



OBSIC Timeline

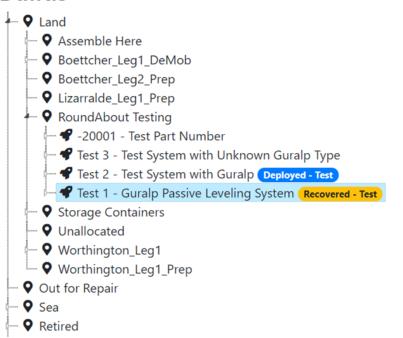


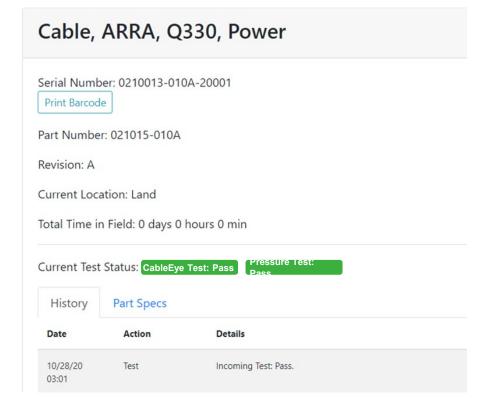
Transition from Excel Spreadsheets to Roundabout Database



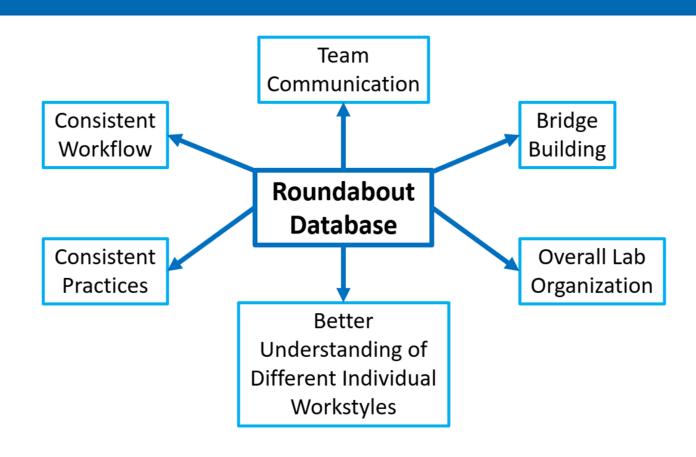
Roundabout Flexibility

Builds





Broader Impacts



Meeting the Challenges of Integration

How do I RDB?

- Identify Coordinator / Configuration Manager / Point-Person
- Organizational Effort
 - Part numbering / Serialization
 - Locations
 - Clarifying Vocabulary
 - Metadata Requirements
 - Use in Field
- Staged Implementation
- Set Proper Expectations
- This is not a cure all, RDB only solves some of your problems.

Technical Considerations

Required Elements:

- Linux-based VM with Docker and Git
- 1 core, 8GB RAM, user-dependent storage reqs
- https://github.com/WHOIGit/ooicgsn-roundabout
- Get in touch rdb@whoi.edu
 - Connor Ahearn <u>cahearn@whoi.edu</u>
 - Hannah Brewer hbrewer@whoi.edu

Where Do We Go From Here?

Development - Next Steps

- Expanding CSV Input/Output & API functions to provide Metadata for CI
- Field Testing "At-Sea" portability Feature
- Improving UI Mobile version

Community Considerations

- CI Improvements
- Ship-to-Shore Data could be available
 - Must improve Internet Reliability

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